**(to be submitted with Rs.100 stamped and need to be Notarised and signed by the Resolution Applicant)**

To,

Mr.G.Madhusudhan Rao,

Resolution Professional,

M/s. GKC Projects Limited,

Hyderabad.

Dear Sir,

This is in reference to our Expression of Interest, wherein you have informed us to provide necessary information in accordance with section 29A(a) to (j) of IBC 2016, under an affidavit. The necessary affidavits containing the requisite information w.r.t. the Resolution Applicant/Joint Applicant, and the Promoters, persons in management or control of the Applicant, are as follows: -

**I. Details of Resolution Applicant are herein below:**

|  |  |  |
| --- | --- | --- |
| **S. No.** | **Particulars** | **Status** |
| 1) | Name |  |
| 2) | Address |  |
| 3) | Relationship |  |
| 4) | Identity |  |
| 5) | Whether resolution applicant is a financial entity |  |
| 6 | Whether resolution applicant is a Micro, Small & Medium enterprise |  |
| 7 a) | Is an undischarged insolvent |  |
|  b) | Has been identified as a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 |  |
| c) | an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 (10 of 1949) or the guidelines of a financial sector regulator issued under any other law for the time being in force, and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor and who has failed to make the payment of all overdue amounts with interest thereon and charges relating to non-performing asset at the time of submission of resolution plan; |  |
| d) | Has been convicted for any offence punishable with imprisonment for two years or more; or  |  |
| e) | Has been disqualified to act as a director under the Companies Act, 2013; |  |
| f) | Has been prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets; |  |
| g) | Has indulged in preferential transaction or undervalued transaction or extortionate transaction or fraudulent transaction in respect of which an order has been made by the Adjudicating Authority under this Code; |  |
| h) | Has executed a Guarantee in favour of a creditor, in respect of a corporate debtor against which an application for insolvency resolution has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part; |  |
| i) | Is subject to any disability , corresponding to clauses (a) to (h), under any law in a Jurisdiction outside India or  |  |
| j) | Where any connected person in respect of such person meets any of the criteria specified in clauses (a) to (i)Explanation- For the purposes of this clause, the expression “connected person” means-1. any person who is promoter or in the management or control of the resolution applicant; or
2. any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or
3. the holding company, subsidiary company, associate company or related party of a person referred to in clauses (i) and (ii)
 |  |

**II. Details of the connected persons**

**(a) Persons who are promoters or in the management or control of the Resolution Applicant;**

**Promoter of the Resolution Applicant -**

Xxxxxxx – Detailed profile submitted.

**Persons in control of management –** (details submitted).

**(b) Persons who will be promoters or in management or control of the business the corporate debtor during the implementation of the resolution plan;**

**Promoter – (details of promoters during implementation)**

**Persons in Management Control of the Corporate Debtor during implementation of Resolution Plan – (details attached)**

Xxxxxxx– Detailed profile submitted.

**(c) Holding company, subsidiary company, associate company and related party of the persons referred to in items (a) and (b) .**

**Holding Company –**

**Subsidiary Company -**

**Associate Company –**

I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, the below named deponent do hereby declare and verify that the contents of the above affidavit are true to my knowledge, information and belief.

Verified at Hyderabad on this \_\_\_\_\_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_2018.

**DEPONENT**

Date:

Place: